

SELECT CATERING SERVICES LIMITED

Registration No. 199500697Z
(Incorporated in Singapore)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2005 Annual General Meeting of the shareholders of the Company will be held at 18 Cross Street 8th Floor Marsh & McLennan Centre Singapore 048423 on Wednesday, 27 April 2005 at 10.00 a.m. to transact the following businesses:

ORDINARY BUSINESS

1. To receive and consider the audited financial statements of the Company and the reports of the Directors and Auditors for the year ended 31 December 2004. Resolution 1

2. To re-elect the following Directors retiring pursuant to the Company's Articles of Association:-

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| (a) Mr Tan Chor Khoon (Article 106) | Resolution 2 |
| (b) Mr Kwah Thiam Hock (Article 90) | Resolution 3 |
| (c) Professor Low Teck Seng (Article 90) | Resolution 4 |
| (d) Mr Sim Beng Chye (Article 90) | Resolution 5 |

Mr Kwah Thiam Hock shall, upon re-election as Director of the Company, remain as Chairman of the Audit Committee and member of the Nominating Committee and shall be considered independent for the purpose of Rule 704(8) of the Listing Manual of the Singapore Exchange Securities Trading Limited.

Professor Low Teck Seng shall, upon re-election as Director of the Company, remain as Chairman of the Nominating Committee and member of the Audit Committee and Remuneration Committee and shall be considered independent for the purpose of Rule 704(8) of the Listing Manual of the Singapore Exchange Securities Trading Limited.

Mr Sim Beng Chye shall, upon re-election as Director of the Company, remain as Chairman of the Remuneration Committee and member of the Audit Committee and shall be considered independent for the purpose of Rule 704(8) of the Listing Manual of the Singapore Exchange Securities Trading Limited.

3. To declare a special dividend of 0.40 cents per ordinary share (less tax) and a final dividend of 1.38 cents per ordinary share (one-tier tax exempt) for the year ended 31 December 2004. Resolution 6
4. To approve the Directors' fees for the year ended 31 December 2004. Resolution 7
5. To re-appoint Messrs Chio Lim & Associates as Auditors for the ensuing year and to authorise the Directors to fix their remuneration. Resolution 8

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- 2 -

SPECIAL BUSINESS

To consider and, if thought fit, to pass the following Resolutions as Ordinary Resolutions, with or without amendments:

6. Authority to issue shares

Resolution 9

“That authority be given pursuant to Section 161 of the Companies Act, Chapter 50, to the Directors to allot and issue shares in the Company (whether by way of rights, bonus or otherwise) and convertible securities at any time and from time to time thereafter to such persons and on such terms and conditions and for such purposes as the Directors may in their absolute discretion deem fit provided always that the aggregate number of shares and convertible securities to be issued shall not exceed 50% of the issued share capital of the Company, of which the aggregate number of shares and convertible securities to be issued other than on a pro rata basis to existing shareholders shall not exceed 20% of the issued share capital of the Company (the percentage issued share capital being based on the Company’s issued share capital at the time this Resolution is passed after adjusting for new shares arising from the conversion or exercise of any convertible securities or share options or vesting of share awards which are outstanding at the time this Resolution is passed and any subsequent consolidation or sub-division of shares) and unless revoked or varied by the Company in general meeting, such authority shall continue in force until the conclusion of the next Annual General Meeting or the expiration of the period within which the next Annual General Meeting of the Company is required by law to be held, whichever is the earlier.”

[See Explanatory Note]

7. That approval be and is hereby given to the Directors to offer and grant options in accordance with the Rules of the Select Employee Share Option Scheme (“the Scheme”) and to issue such shares in the capital of the Company as may be issued pursuant to the exercise of options under the Scheme, provided always that the aggregate number of shares to be issued pursuant to the Scheme shall not exceed 15% of the total issued share capital of the Company from time to time.

Resolution
10

8. And to transact any other business which may be properly transacted at an Annual General Meeting.

Explanatory Note:

- (i) The ordinary resolution proposed in item 6 above, if passed, will empower the Directors from the date of the above Meeting until the date of the next Annual General Meeting, to allot and issue shares and convertible securities in the Company. The number of shares which the Directors may allot and issue under this Resolution would not exceed 50% of the issued share capital of the Company at the time this Resolution is passed. For allotments and issues of shares and convertible securities other than on a pro-rata basis to all shareholders, the aggregate number of shares to be allotted and issued shall not exceed 20% of the total issued share capital of the Company at the time this Resolution is passed.

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- 3 -

NOTICE IS ALSO HEREBY GIVEN that the Transfer Books and Register of Members of the Company will be closed on 9 May 2005 for the purpose of determining shareholders' entitlements to the proposed special dividend of 0.40 cents per ordinary share (less tax) and a final dividend of 1.38 cents per ordinary share (one-tier tax exempt) in respect of the financial year ended 31 December 2004 (the "Proposed Special and Final Dividends").

Duly completed transfers received by the Company's Registrars, Lim Associates (Pte) Ltd at 10 Collyer Quay #19-08 Ocean Building Singapore 049315 up to 5.00 p.m. on 6 May 2005 will be registered before entitlements to the Proposed Special and Final Dividends are determined. The Proposed Special and Final Dividends, if approved by shareholders at the 2005 Annual General Meeting, will be paid on 18 May 2005.

Members whose Securities Accounts with The Central Depository (Pte) Limited ("CDP") are credited with shares at 5.00 p.m. on 6 May 2005 will be entitled to the Proposed Final Dividend.

In respect of shares in Securities Accounts with CDP, the said dividend will be paid by the Company to CDP which will in turn distribute the dividend entitlements to such holders of shares in accordance with its practice.

BY ORDER OF THE BOARD

Tan Siok Kheng
Company Secretary

Dated : 12 April 2005

Notes :

- (a) A member entitled to attend and vote at this meeting is entitled to appoint a proxy to attend and vote in his stead. A proxy need not be a member of the Company
- (b) If a proxy is to be deposited, the form must be deposited at the registered office of the Company at 36 Senoko Crescent Singapore 758282 not less than 48 hours before the meeting.
- (c) The form of proxy must be signed by the appointor or his attorney duly authorised in writing.
- (d) In the case of joint shareholders, all holders must sign the form of proxy.