

SELECT GROUP LIMITED
(Company Registration No. 199500697Z)

NOTICE FOR THE LISTING AND QUOTATION OF NEW SHARES

The Board of Directors of Select Group Limited (the "Company") refers to the announcements made on 13 August 2008 and 17 November 2008 in relation to the agreement entered into by the Company with Gam Kim Heoh, Low Cheong Hui, Tan Chai Fong, Chia Yee Kuan, Ho Heng Wah, Poon Seng Fatt and Wee Tee Phong (collectively the "Vendors") on 13 August 2008 and the proposed acquisition of 100% interest in PG Holdings Pte. Ltd. by the Company ("Proposed Acquisition").

The Board wishes to inform the shareholders that the Company has received the listing and quotation notice from the Singapore Exchange Securities Trading Limited on 24 November 2008, in relation to the listing and quotation of the 10,667,000 new shares ("New Shares") in the capital of the Company to be issued to the Vendors in partial satisfaction of the aggregate consideration for the Proposed Acquisition ("SGX Notice").

Please note that the issuance of the SGX Notice is not to be taken as an indication of the merits of the New Shares.

BY ORDER OF THE BOARD

Tan Chor Khoon
Managing Director
28 November 2008

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the Exchange. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Bernard Lui

Tel: 6389 3000 Email: bernard.lui@stamfordlaw.com.sg