

**SELECT CATERING SERVICES LIMITED**

Registration No: 199500697Z

Incorporated in Singapore

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**REPLY TO SGX QUERIES**

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Select Catering Services Limited (the “Company”) wishes to announce the following in response to the queries raised by SGX-ST in respect of the substantial increase in the price of the Company’s shares.

**Question 1:**

Is the Company aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which, if known, might explain the trading?

**Question 2:**

Is the Company aware of any other possible explanation for the trading?

**Question 3:**

Can the Company confirm compliance with the listing rules and, in particular, listing rule 703?

**Reply to Question 1:**

The Company is currently in negotiations with Jit Sun Investments Pte Ltd (“JSI”) for a proposed lease and management of a boutique hotel which is owned and currently under construction by JSI (“Proposed Transaction”). The Company shall be entering into a memorandum of understanding with JSI in respect of the Proposed Transaction and an announcement on the same will be released on the SGXNet as soon as the MOU has been executed. The Proposed Transaction is subject to a formal agreement being entered into between the parties on terms to be mutually agreed.

In addition, the Company has been informed by JSI that it wishes to acquire a strategic stake in the Company by proposing to acquire from Alimento Holdings Limited (“Alimento”), 32.42 million shares in the Company. The Company has also received a request from Alimento for consent to transfer to JSI 32.42 million shares (which are currently subject to a moratorium against sale or disposal). Taking into consideration the possible strategic alliance through the Proposed Transaction, the Directors are in principle agreeable to grant the consent.

Save as set out above and apart from publicly available information, the Company is not aware of any other information not previously announced concerning the Company or its subsidiaries which, if known, might explain the trading activity of the Company’s shares.

**Reply to Question 2:**

To the best of the Company’s knowledge, information and belief, save as mentioned above, the Company is not aware of any other possible explanation for the trading.

**Reply to Question 3:**

The Company confirms its compliance with the listing rules, in particular, listing rule 703.